



Mathematics

**MPF301 Assessment Statement 2018**

Year : 13

Course : Maths &amp; Personal Finance

Mrs L MacEwan

Total Credits : 25

This is a Year 13 classing sitting NCEA Level 3 Unit Standards.

No	Standard Number	Version	Level	Credits	Lit / Num	Full Title	Method of Assessment	Assessment Opportunities Offered	Approximate Date	Grade	Teacher Signature
1	28098	3	3	3		Evaluate options to increase personal income	Test	1	Term 1		
2	28099	2	3	3		Analyse credit options and select strategies to manage personal finances	Test	1	Term 4		
3	28100	3	3	4		Develop a plan to achieve a long-term personal financial goal(s)	Test	1	Term 1		
4	28101	3	3	4		Create a long-term personal financial investment portfolio	Test	1	Term 2		
5	28102	3	3	4		Demonstrate understanding of risk and return on investment for a personal financial investment portfolio	Test	1	Term 2		
6	28103	2	3	4		Analyse and select personal financing options for purchasing a property	Test	1	Term 3		
7	28104	2	3	3		Analyse the impact(s) of external factors on personal finances	Test	1	Term 3		

**E2Learn/ Whanau/ 2018 Course Information** has information on

Assessment Procedures

Qualifications – including Pathways, Credit requirements and Endorsements

**NZQA** <http://www.nzqa.govt.nz/qualifications-standards/qualifications/ncea> has information about NCEA, University Entrance and Scholarship